Job Requisitions



Talent Acquisition / Recruiters

For members of Talent Acquisition or Recruiters looking to learn about the job requisition approval, initiation, and managing process, this document will guide you through the following tasks and processes:

Approve Job Requisitions

How to view job requisitions that are sent to you for approval by Hiring Managers.

Assigning Primary Recruiters, Recruiting Coordinators

How to assign a primary recruiter and/or recruiting coordinator to a job requisition you have approved.

Posting Jobs

How to post a job as a recruiter for a job requisition you are assigned to.

Maintaining Requisitions

How to view job requisitions that are sent to you for approval by a Hiring Manager on your team.

Requesting Translations

How to view candidates, access requisition details, review required qualifications, and view the job posting as a recruiter for a job requisition you are assigned to.

Initiating and Creating Requisitions

How to initiate a job requisition for your team or on behalf of a Hiring Manager.

Approving Job Requisitions

1. As a Recruiting Manager, you may receive a notification in your **My Tasks Inbox** to approve a request for a job requisition. Look for the task titled **Job Requisition** and select it for review.





Please note that the Recruiting Manager is the last approver in the process after an employee has submitted a job requisition request.

2. The details of the job requisition request will open on the right-hand side of the page. Review the job details submitted.

Review Create Job Requisition	
☆ ※ ?	
Created: 02/09/2024 Due: 02/13/2024 Effective: 02/09/2024 Start	
Details	
Supervisory Org Emily Blunt	
Worker Type Employee	
Recruiting Information	Guide Me
Recruiting Details	
Number of Openings 1	I
Reason * New Headcount > New Headcount	
Replacement For	

3. After reviewing the job requisition, you have two options: **Approve** or **Send Back**. If you choose to **Send Back**, you can specify whether you would like to see revisions to the job details or the compensation or if you would like HR to review the requisition again. Then, enter your comments in the **reason** field to provide clear feedback and click **Submit**.

Approve Send Back	
Send Back	
To * Search	Emily Blunt – Revise Create Job Requisition
Reason *	Emily Blunt – Request Requisition
	Requisition - Review Create Job
Submit Cancel	

Assigning Primary Recruiters, Recruiting Coordinators

1. If you have just approved a job requisition request, you will receive a confirmation notification along with instructions for the next steps. You can either click **Open** directly on the notification or select the **Assign Roles** task in your **My Tasks Inbox.**

Q Search			Ç ⁴
Success! Even	nt approved Assign Roles Due Date 02/14/2024 -	×	
View Details Open		pdated: 01/21/2024	

2. The task will open on the right-hand side of the page. Here, you will need to assign an individual to be the Primary Recruiter and the Primary Recruiting Coordinator for the approved job requisition. Select the role you are assigning from the available options. Then, click the drop-down menu under Assigned To and choose Allowed Assignees. From the list of available employees, select the name of the individual you want to assign to the role. If you need to assign additional roles or assignees, click the Add icon (+) to add them.

Assign Roles R2400243 Associate - Accountant (Open))	
☆ ֎ ∟		
Created: 02/12/2024 Due: 02/14/2024 Effective: 02/12/2024		
Effective Date 02/12/2024		
Effective Timezone * GMT-06:00 Central Time := (Chicago)		
Assign Roles 1 item		≅⊡ ."
The second sec	Assigned To	
Θ		
Primary Recruiter	Search for Position	>
Primary Recruiting Coordinator	Allowed Assignees	>
2 items	Job Profiles	>
Assignable Role	By Organization	>
Primary Recruiter		
Primary Recruiting Coordinator		
		•
Assign Roles 2 items		 ≅⊡ ני
+ Role	Restricted to Single Assignment	Assigned To
◯ × Primary Recruiting Coordinator :=		× Recruitment Coord -
○ × Primary Recruiter :=		X Recruiter -
4		•



Please note that when selecting individuals for the roles of Primary Recruiter and Primary Recruiting Coordinator, it is best to choose names that have the appropriate job title next to them.

3. When you are done, click **Submit** at the bottom of the page.

Submit Save for Later Cancel)
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4. You will receive a confirmation notification. The task will then be routed to the Primary Recruiter ("recruiter") to post the job.

Success! Ev	ent submitted
Up Next: Accountant - Pos	Post Job: R2400243 Associate - t Job Due Date 02/14/2024
<u>View Details</u>	

Posting Jobs

1. The recruiter will receive a task in their My Tasks Inbox. Select the task titled Post Job.

net of the	Q Search	ц е д
All Items Q Search: All Items	47 items	Post Job R2400243 Associate - Accountant (Open) ••••
hin Advanced Search		Created: 02/12/2024 Due: 02/14/2024
Post Job: R2400243 Associate - 0: Accountant 0: Due: 02/14/2024 0:	2/12/2024 🕁 📩	Recruiting instruction This is NOT a Campus requisition Job Posting Site * Preview Job Posting

2. When opening the task on the right-hand side of the page, you will have the option to select the **Job Posting Sites** where you want to post the job requisition. The drop-down menu will include options such as **External** (Medline career page), **Internal** (Workday careers hub), and **Agency** (Korn Ferry).

Post Job	R2400243 Associate - Acco	untant (Open) 🛛 🚥	
	e.		
Created: 02/12	2/2024 Due: 02/14/2024		
Recruiting Inst	ruction This is NOT a Campus r	equisition	
Job Posting Si	te *	All	>
Preview Job Po	osting	External	>
		Internal	>
		Agency	>
		Agency by Type	>



By choosing the applicable sites, you can ensure that the job requisition is posted in the appropriate locations to reach external candidates, internal candidates within the organization, and through recruitment agencies. **3.** If you would like to **Preview the Job Posting** before submitting it, you can do so by selecting the checkbox provided. This will allow you to review the job posting on the next page and make any necessary edits before finalizing. When you have made your selection, click **OK**.

Post Job	R2400243 Associate - Accountant (Open)	
☆ 🕸	en e	
Created: 02/12	/2024 Due: 02/14/2024	
Recruiting Instr	uction This is NOT a Campus requisition	
Job Posting Sit	e *	∷≡
Preview Job Po	osting	
ОК	Cancel	

4. If you have chosen to preview the job posting, you will see a description of the posting on the right. To make any changes, click **Edit Job Requisition**. To proceed, click **OK** (see step 6).

Post Job R2400243 Associate - Accountant (Open)	
1 item	₹ ⊡ . " 🏼 🖽
Job Posting	Job Posting Description
Job Posting	Job Posting Description Job SUMMARY: Process Month-end duties including preparation and completion of Journal Entries and Financial Reports. Support Year-end Audit by creating and updating schedules to support financial results. Perform Account Reconciliations that substantiate the values on the Balance Sheet. Ensure processes produce correct GAAP accounting and have sufficient documentation for both the procedure and the purpose. CORE JOB RESPONSIBILITES: Year-end audit support including updating SAP, preparing/updating schedules, and preparing sections of audited statements. Prepare and/or approve monthly close data, journal entries, and account reconciliation. Analyze operating financials, interpret results and recommend a journal entries, and account reconciliation. Analyze operating financials, interpret results and recommend a journal entries, and account reconciliation. Analyze operating financials, interpret results and recommend a journal entries, and account reconciliation. Analyze operating financials, interpret results and recommend a journal entries, and account reconciliation. Analyze operating financials, interpret results and recommend a journal entries, and account reconciliation. Analyze operating financials, interpret results and recommend a plan of action to Bachelor's degree in Accounting or Finance. Additional - Experience applying GAAP knowledge. PREFERRED QUALIFICATIONS - Advanced level skill in Microsoft Excel (for example: using AVERAGE function, merging and centering cells, printing centered page and/or creating a pivot table) Able to work with large amounts of data Strong experience International Finance Reporting Standards (IFRS) experience CPA, CGMA, CMA. Covid Requirement - Please be aware that Medline requires all employees starting in this position to be fully vaccinated against COVID-19. This position will require the successful candidate to provide proof that they are fully vaccinated by their start date. Medline is an equal oportunity employere
	w.medline.com/about-us/inclusion-and-diversity/
	mediine industries, LP is an equal opportunity employer. Medline evaluates qualified applicants without regard 🛛 💌
OK Edit Job Requisition Cancel	

5. If you have chosen to edit the job requisition, you will have the ability to make changes to any part of the requisition without further approvals. This includes modifying the previously approved requisition details and the job summary. To proceed with the changes, you will need to select a **reason** from the provided drop-down menu, indicating the purpose of the change. Use the **Edit**

icon () to add a reason and the **Checkmark** icon to save your changes. When you are finished, click **Submit**. You will be returned to Step 2 to finalize the posting.

Recruiting) Details		
Reason *	← Edit Job Requisition > Administrative		1
	Administrative > Requisition Detail Correction/Adjustment		
[Administrative > Update Description or Justification		
Subm	it Save for Later	Cancel	

6. If you have chosen to proceed, you will see a table with the selected sites. Set the **Start Date** and **End Date** for the posting(s) to be available. Click **Submit** to proceed.

(+) *sit	ite			
		*Start Date	End Date	Primary Posting
Θ	× Internal	⊞ 02/12/2024 🖻	MM/DD/YYYY	
Θ	× Medline	:≡ 02/12/2024		

7. You will receive a confirmation notification along with instructions for next steps. Click Edit Additional Data directly or select the task in your My Tasks Inbox.

Up Next: Kala Schofield Edit Additional Data <u>View Details</u>	Up Next: Kala Schofield Edit Additional Data <u>View Details</u>	Up Next: Kala Schofield Edit Additional Data	
View Details	View Details	View Details	

8. If you have chosen to post the requisition externally, you will receive a confirmation notification along with instructions for next steps. Click **To Do** directly or select the task in your **My Tasks Inbox**.



9. Click the blue SAML link in the task to proceed to the eQuest platform and post the requisition to external job boards. Click **Submit** to proceed.

Complete To	Do Post to eQuest
Created: 02/12/2	024
For	Emily Blunt
Overall Process	Job Requisition: R2400243 Associate - Accountant
Overall Status	Successfully Completed
Due Date	02/13/2024
Instructions	Please proceed to eQuest to post job to external boards using the SAML lnk below.
	eQuest Job Posting
\odot	Save for Later Submit

Maintaining Requisitions

1. From the Workday Homepage, click the arrow to open the collapsible pane on the left-hand side of the screen. Then, select **Job Requisitions.**

=	MENU	Q Search		ф ⁹ 🖆 в
	Recruiting Job Requisitions Candidates			
000	Dashboard	ing, On Behalf of: Kala Schofield	It's Wednesday, F	ebruary 21, 2024
☆	Shortcuts	Action	Your Top Apps	1
	Create Job Requisition	o eQuest: Post Job: ACC0100ME National Accounts Manager - Walgreens (Retail) ks - 1 day(s) ago	Recru	liting
	Create Evergreen Requisition	o eQuest: Post Job: ACC0100ME National Accounts Manager - Walgreens (Retail) .ks - 1 day(s) ago	Pay	
1	Invite to Apply	sition Compensation Change: R2400039 Test_Asst Mgr Quality_2	Jobs	Hub
	Create Prospect Find Candidates	(ks - 1 month(s) ago 1/10/2024 (47)	Learn	ing
		,	88 View All Apps	

2. You will be directed to the **Job Requisition Workspace**, where you can select a job requisition that you are assigned to manage.

J	lob Re	quisition Work	space							
	Show All	By Hiring Manage	r By Primary L	ocation		× Froz	zen × Op	pen × C)wned by Me	e Q
	Job Requisit	ion	Status	Location	Rev ↓ Scre	een Asses	Intervi	Offer E	ackg Rea	ady
	~	Sr Mgr Talen	t Acquisition							
	R2300139	[TEST] Intern	 Posted 68 day ago 	s © CORP- Northfie - Headquarters	eld>					
	~	Sr Mgr Cha	nnel Marketing							
	R2300082	Automation Engineer Ld	• Posted 70 day ago	s © CORP- Northfie - Headquarters	eld>					
	✓ Emil	y Blunt Sr Accountant								
	R2400243	Associate - Accountant	 Posted 9 days ago 	CORP- Libertyville	>					
	~	VP Retail Sales								
	ACC0100M Manager -	IE National Accounts Walgreens (Retail)	 Posted 2 days ago 	CORP- Northfie - Headquarters 2 additional locations	eld 75 >	2				

3. From here, you can view **Active** and **Inactive Candidates** or **Details** of the requisition at a high-level. Select **Open Detailed View** to be directed to the job requisition's landing page.

← R2400243 Assoc Open detailed view [ziate - Accountant
Posted 70 days ago	Job Requisition Workspace Summary View
Sr Accountant	
R2400243 Associate - Accountant Posted 9 days ago	Candidates Details
×	Active (0) Inactive (0)
VP Retail Sales ACC0100ME National Accounts Manage Walgreens (Retail)	There are no active candidates on this Job Requisition
Posted 2 days ago	

4. From the job requisition's landing page, you can manage the job requisition, view candidates, access requisition details, review required qualifications, and view the job posting.

R2400243 Associate - Accountant (Open) 🚥 📲	PDF	PDF
Recruiting Start Date 02/09/2024 - 4 days ago		←
Target Hire Date 02/09/2024 - 4 days ago		
Primary Location © CORP- Libertyville		P
Emily Blunt Hring Manager 0 0 Kala Schofield Recruiter Review Interviewing		
Overview Candidates Details Organizations Qualifications Job Postings Extend My Search Candidate Pipeline		
Active Candidates 0 Referral 0 Internal 0 Inactive 0		
Candidates by Active Stage		
Review 0		
Screen 0		
Accessment (a)		

Requesting Translations

1. From the requisition landing page for a requisition, select the **Ellipses** icon, otherwise known as the **actions** button located next to the job title.



2. From the sidebar that appears, select Translation, then Request Translation.

R2400243 Associate - Accountant (Open) 🚥			0 0 0 0 0 0			×
	Actions		R2400243 Asso	ciate - Accountant	5	
	Additional Data Candidate Ranking	>	R2400243 Associate	e - Accountant (Open)	<u>۲</u>	PDF
	Compensation	>	Recruiting Start Date	02/09/2024 - 4 days ago		
	Сору	>	Target Hire Date	02/09/2024 - 4 days ago		
	Favorite	>	Hiring Manager	Emily Blunt		
	Job Change	>	Recruiter	Kala Schofield		
	Reporting	>				
	Roles	>				
	Translation	> <	Request Translation			

3. Select an attribute from the drop-down menu to be translated. Then, click OK.

Request Busin	ss Object Translation Job Requisition Detail: R2400243 Associate - Accountant (Open) ••••	×
Effective Date of Cha Business Object Translatable Rich Tex	e 02/13/2024 11:09:37.108 AM Job Requisition Detail	
Translatable Text		
Attribute	* Search	
ок	Additional Job Description Job Description Job Description Summary Job Posting Title Justification	

4. Click the Add icon (+), then select an option from the drop-down menu under Translate To. Next, click Submit to proceed.

Request Business Object Translation 🛛 Job Requisition Detail: R2400243 Associate - Accountant (Open) 🚥 🏥						
Attribute	Job Description					
Effective Date of Change	02/13/2024 11:13:15.903 AM					
Translatable Rich Text	table Rich Text JOB SUMMARY: Process Month-end duties including preparation and completion of Journal Entries and Financial Reports. Support Year-end Audit by creating and updating schedules to support financial results. Perform Account Reconciliations that substantiate the values on the Balance Sheet. Ensure processes produce correct GAAP accounting and have sufficient documentation for both the procedure and the purpose. CORE. JOB RESPONSIBILITIES: - Year-end audit support including updating 324 preparing updating 324 preparing updating as perform Accounting and the sufficient documentation for both the procedure and the purpose. CORE. JOB RESPONSIBILITIES: - Year-end audit support including updating 324 preparing including or adulted statements Prepare and/or approve monthy close data, journal entries, and account reconciliation. Analyse operating financials, Interpret end/or approve monthy close data, journal entries, and account enconciliation. Response operating including approxementity close data, journal entries, and account reconciliation. Analyse operating financials, Interpret end/or approxementity close data, journal entries, and account enconciliation. Response operating and recommend a plan of action to improve the accounting process Perform Account Reconciliations designed to provide a Strong Control on the Balance Sheet Serve as backup for key individual(s) in the Corporate Accounting Department: Education - Bahdenet's degree in Accounting or Finance Additional - Experimedee, PRETERMER - Advanced level skill in Microaot Excel (for example, using AVERABC terming entries applicing table) - Able to work with large amounts of data Strong expertise in at least one area of GAAP SAP, AS400, and QAD system experience RDMS (Access, ForPio, etc.) experimence International Finance Reporting Standard CR (FRES Perference - C-RP, CDMA, CMA).					
Translate From	English (United States)					
1 item				≣ ⊡ ' '		
+	Translate To	Existing Translation	Copy Rich Text Base Value	*Suggested Translation		
Θ	Beach :≣					
Submit	Save for Later Cancel			,		



Please note that currently, the translation service only supports Spanish as the target language.

Initiating and Creating Requisitions

1. From the Workday Homepage, click the arrow to open the collapsible pane on the left-hand side of the screen. Then, select **Create Job Requisition.**



2. You can choose to **copy the details from an existing requisition** by selecting one from the drop-down menu. After that, you need to enter the name of the **supervisory organization** for

the requisition request. This can be someone from your team or outside your team. Next, indicate if you are creating a new position or creating a job requisition for an existing position(s). Then, choose the Worker Type between Employee or Contingent Worker. Click OK to proceed.

Create Job Requisition	
Copy Details from Existing Requisition	:=
Supervisory Organization * × Emily Blunt …	:=
 Create New Position For Existing Position :Ξ For Multiple Existing Positions 	
Worker Type * Employee	
OK Cancel	

3. If you have chosen to create new position, a blank form will appear for you to enter the **recruiting information** for your new requisition. If you selected "from an existing requisition

position", the details will be automatically populated. Use the **Edit** icon (⁽) to make changes and the **Checkmark** icon to save your changes. Once you have completed the questions on this page, click **Next**.

- a. Number of Openings: Indicate the quantity of positions available.
- b. Reason: Choose between back fill and new headcount.
- **c.** (*Optional*) **Replacement For:** Select a terminated employee that this position would be replacing if applicable.
- d. Recruiting Instruction: Choose whether this is a campus position or not.
- e. Recruiting Start Date: Choose a start date for the recruiting process to begin.
- f. Target Hire Date: Choose a target date for a candidate to be hired.
- **g.** (*Optional*) **Target End Date:** Choose a date you are targeting for the recruiting process to end.
- **h.** (Optional) Referral Payment Plan: Choose whether a referral bonus would apply to this requisition.

Recruiting Details	
Number of Openings	P
1	
Reason * b	
Replacement For C	
Recruiting Instruction d	
Recruiting Start Date *	
02/12/2024	
Target Hire Date *	
Target End Date g	
Referral Details	
Referral Payment Plan	



Please not that all fields marked with a red asterisk (*) must be completed.

- **4.** A form will appear to enter **job** details for your new requisition. Use the **Edit** icon () to make changes and the **Checkmark** icon to save your changes. Once you have completed the questions on this page, click **Next**.
 - a. Job Posting Title: Enter the desired title for the position.
 - b. Job Profile: Choose a job profile from the drop-down menu.
 - **c.** Job Description: A job description based on the job profile selected will automatically appear. Make any revisions as necessary.
 - d. Worker Sub-Type: Choose between Intern, Regular, Seasonal, and Temporary.
 - e. Time Type: Choose between full time and part time.
 - f. Remote Type: Choose between Hybrid, On-site, Outside Sales, and Remote.
 - g. Primary Location: Select one from the drop-down menu.
 - h. Primary Job Posting Location: This will automatically populate but can be modified.
 - i. Work Shift: Select one from the drop-down menu.
 - j. (Optional) Select any questionnaires or assessments that apply to the requisition.

Job Details	
Job Posting Title * a	P
Job Profile * b	
Job Description Summary	
Job Description *	
Additional Job Description	
Job Families for Job Profiles	
Worker Sub-Type * d	
Time Type * e	
Remote Type * f	
Primary Location *	
Primary Job Posting Location *	
Additional Locations	
Additional Job Posting Locations	
Scheduled Weekly Hours	
Work Shift	
Link to Evergreen Requisition	
Evergreen Requisition	P
Compensation Details	
Compensation Grade	
Questionnaires j	
Internal Career Site - Primary	P
Internal Career Site - Secondary	
External Career Site - Primary	
External Career Site - Secondary	
Assessments j	
Inline Assessment Test	P
Default Assessment Tests	

5. On the following page, you can choose to add **Required Skills** and **Optional Skills**. Suggested skills will appear based on the job details you have provided and similar worker profiles. Click **Next** to proceed.

Skills	
Suggested skills based on Job Details from the requisition and similar worker profiles. Workday doesn't display suggestions if there are no relevant skills available.	I
Required Skills	
Optional Skills	

6. Next, you have the option to add **qualifications** for the job requisition. This included specifying the required level of education, language proficiency, certifications, work experience, competencies, responsibilities, or training details. You can do so by selecting **Add** under the appropriate category and providing more information. Click **Next** to proceed.

Qualifications	
Education Add	
Language Add	
Certifications Add	
Work Experience	
Competencies Add	
Responsibilities	
Training Details	

7. Here, you must select a **company** and a **cost center** that are associated with the job requisition. Additionally, if applicable, you may need to specify any unions that are relevant to the position. Click **Next** to proceed.

Organizations	
Company	
Company * Medline Industries, LP	P
Cost Center	
Cost Center * 91200 MARKETING - G & A	I
Other	
Learning Zone	P
Union (Mexico)	P
Department	P
MKTG - Marketing	

8. On the next page, you can add any relevant documents by clicking Add. Click Next to proceed.

Attachments		
Add		

9. You will be directed to a summary of the information you have provided. If you need to make any changes, you can either click **Guide Me** to navigate back to the relevant section or make

edits directly on this page using the **Edit** icon (\checkmark). It is important to ensure that your changes have been saved and reviewed before proceeding. Once you are satisfied with the job details, click **Submit** to finalize the job requisition.

Start	
Details	
Supervisory Org	
Emily Blunt	
Worker Type	
Employee	
Recruiting Information	Guide Me
Recruiting Details	
Number of Openings	I
1	
Reason *	
Replacement For	
Recruiting Instruction	
Recruiting Start Date *	
02/12/2024	
Target Hire Date *	
Target End Date	
Referral Details	
Referral Payment Plan	

10. After submitting your request, you will receive a notification indicating that your request has been routed to the next person in the approval process, typically an HR Partner.





Please note that actual compensation will be assigned to the position at hire based on the approved and accepted offer.